

Customer details	
Name (surname, given names)	National identity number
Permanent address	Post code and town/city
Email	Telephone number
Country of birth <input type="checkbox"/> Finland <input type="checkbox"/> Other, please specify _____	Citizenship/citizenships <input type="checkbox"/> Finland <input type="checkbox"/> Other, please specify _____

Background information

A convenient way to submit the information requested on this form is on Mandatum Life's Web Service. Log in to the Web Service using your personal banking codes at the address www.mandatumlife.fi.

Mandatum Life is required to identify its clients and to be sufficiently familiar with their clients' background. Mandatum Life uses the requested information to prevent money laundering and the funding of terrorism and to meet the statutory obligations concerning the exchanging of tax information. Read more about client identification at www.mandatumlife.fi/knowyourcustomer and on the processing of personal data at www.mandatumlife.fi/information-for-the-policyholders. In order for us to meet our obligation, we kindly ask you to carefully fill in this form.

What is the origin of your assets?

Earnings, pension
 Capital gains
 Gift
 Inheritance
 Business transaction
 Pension Insurance by an Employer
 Other, please specify: _____

In which countries are you tax resident?*

Finland
 USA** Taxpayer Identification Number: _____
 Other country Taxation country: _____ Taxpayer Identification Number: _____
 Taxation country: _____ Taxpayer Identification Number: _____

* Mandatum Life has an obligation to know in which countries its customers are tax residents, i.e. subject to unlimited tax liability. Tax residency is usually determined according to the person's main place of residence or similar residence. In principle, tax residency does not arise solely based on earnings abroad.

Each country has its own tax identification number practices, which the country's tax authority uses to identify its taxpayers. The foreign Tax Identification Number (TIN) is required information if you are tax resident in a country other than Finland. More information is available at: www.vero.fi.

**An obligation to pay taxes to the U.S. can arise from, among other things, U.S. citizenship (incl. dual citizenship), a U.S. residence permit or having a permanent address in the U.S.A.

Are you or is a member of your family or your business partner a politically exposed person? (a high-standing official or holding an important political position, read more at www.english.mandatumlife.fi/knowyourcustomer) No Yes

Additional information:

Signature

I certify that the information I have given above to Mandatum Life is true and I hereby undertake to inform Mandatum Life without delay if the information changes.

Place and date	Signature (for minors, signature of parent/guardian)
	Name in block letters
	<input type="checkbox"/> Form filled by trustee(s) <input type="checkbox"/> Form filled by guardian of an underaged child

Returning the form

Returning by post Attach a copy of a document proving your identity, such as a passport, identification card or driving licence.
Mandatum Life Insurance Company Limited, Asiakasposti / 2011, Kalevantie 3, 20520 Turku

Submission online You can easily submit the information requested on this form on Mandatum Life's Web Service.
 Log in to the Web Service using your personal banking codes at the address www.mandatumlife.fi.

Mandatum Life customer service, tel. **+358 200 31100** (local network fee/mobile fee)

Identification (To be filled in by Mandatum Life)

The customer has been identified through:

Driving licence
 Passport
 Identification card
 A copy of the identification document **or**
 Grantor of the identification document _____ and number _____